



*Lake Barcroft Village, Inc.*

● NEIGHBORS HELPING NEIGHBORS ●

*Quarterly Meeting*

*March 27, 2024*



# Agenda

- Special Presentation: Reducing the Risks of Falls
- Village Business Meeting
  - Executive Director's Report
  - Village Finances
  - Upcoming events
  - Election results



# *Special Presentation*

## **Reducing the Risks of Falls**

**LeeAnne Kaniut**

Regional Training Coordinator

Marymount University

Northern Virginia Falls Prevention Alliance



# Business Meeting

- Special thanks
- Executive Director's Update: Cindy Waters
- Treasurer's Report: Ross Kory
- Upcoming events: Walt Cooper
- Election Results

**S**alutations to our Sam,

**A** man who is a star.

**M**entor, founder, chairman, friend; he's

**R**aised the Village bar.

**O**ur members all adore him;

**T**hat's really very clear

**H**is dedication, poise and fun

**M**ake him a leader dear.

**A** toast we raise to our friend Sam

**'N** stand to celebrate. His legacy of service is a feat to  
emulate!

Presented on this 27<sup>th</sup> day of March 2024  
By the Lake Barcroft Village Board of Directors



# Executive Director's Report: Cindy Waters

As of today:

Full Members: 52

Social Members: 26

Volunteers: 56





# Executive Director's Report c't'd

## Request by Assistance Category (total numbers) (January 1- December 31, 2023)

Administrative/Office Assistance = 7  
Computers & Technology Assistance = 12  
Convenience & Errand Service = 3  
Home Maintenance & Repair = 11  
Referrals = 2  
Transportation = 150  
**TOTAL = 185**





# Executive Director's Report c't'd

Events (total numbers of members/guests) (January 1-December 31, 2023)

Silver Fox Men's Lunch = 51

Co-Ed Lunch = 63

Happy Hour = 298

Coffee and Conversation = 164

Chess Club = 35

March Quarterly Meeting = 28

June Quarterly Meeting = 23

September Quarterly Meeting=33

Dining Around = 25

Memoir Writing= 88

Zoom Together = 70

Book Discussion = 64

Building the Metro Region = 7

Art Roundtable = 24

Poetry Group = 13

Mystery Book Club = 29

Walking Group = 75

Let's Discuss = 6

Trip to Smithsonian =5

Anniversary Party=43

Wine Tasting Fundraiser = 35

**TOTAL = 1,215**







# Treasurer's Report

<b>Accounts</b>	<b>FY 2023 Budget</b>	<b>FY 2023 Actual</b>	<b>FY 2024 Budget</b>	<b>FY 2024 Actuals Thru February</b>
<b><u>REVENUE</u></b>				
<b>Dues</b>	<b>\$ 33,000</b>	<b>\$ 27,050</b>	<b>\$ 28,220</b>	<b>\$ 7,275</b>
<b>Donations &amp; Other</b>	<b>\$ 17,500</b>	<b>\$20,893</b>	<b>\$ 17,500</b>	<b>\$ 1,050</b>
<b>TOTAL Revenue</b>	<b>\$ 50,500</b>	<b>\$ 48,943</b>	<b>\$ 50,500</b>	<b>\$ 8,325</b>
<b>TOTAL Expense</b>	<b>\$ 61,076</b>	<b>\$ 59,788</b>	<b>\$ 57,227</b>	<b>\$ 7,190</b>
<b>NET INCOME</b>	<b>(\$ 10,576)</b>	<b>(\$10,845)</b>	<b>(\$ 6,727)</b>	<b>\$ 1,325</b>



# Treasurer's Report c't'd

Bank Balances		
	January 2023	February 2024
Checking Account	\$ 34,429	\$27,311
Certificate of Deposit	\$ 50,080	\$51,063
<b>Total</b>	<b>\$ 84,529</b>	<b>\$78,374</b>



# Coming Soon

- Volunteer Appreciation Barbecue
  - Evening of May 18
  - Home of George and Cindy Waters
  - To be combined with May's Happy Hour
- Wine Tasting
  - Afternoon of June 1
  - Beach 5
  - Fundraiser
- Board of Directors Retreat
  - Afternoon of June 6
  - Review and update Village programs and procedures
  - Additional Village members to be invited
  - Topics to address? Email to Walt at [cooperwalt3@gmail.com](mailto:cooperwalt3@gmail.com)



# Election Results



## Resources

- Lake Barcroft Village website:  
[www.lakebarcroftvillage.org/about-us](http://www.lakebarcroftvillage.org/about-us)
- Keeping in Touch (KIT) program
- Questions or concerns? Contact a Director or Executive Director Cindy Waters at [lbvcoord@gmail.com](mailto:lbvcoord@gmail.com)



Next Quarterly Meeting

June 27, 2024

7:00 pm